

#### Setting up the DR Series System with vRanger

## **Technical White Paper**

Quest Engineering November 2017

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#### Legend



CAUTION: A CAUTION icon indicates potential damage to hardware or loss of data if instructions are not followed.

IMPORTANT, NOTE, TIP, MOBILE, or VIDEO: An information icon indicates supporting information.

Setting Up the DR Series System with vRanger Updated – January 8, 2018

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## **Executive summary**

This document provides information about how to set up the DR Series system with vRanger.

For additional information, see the DR Series system documentation and other data management application best practices whitepapers for your specific DR Series system at:

http://support.quest.com/DR-Series

For more information about vRanger, refer to the vRanger documentation at:

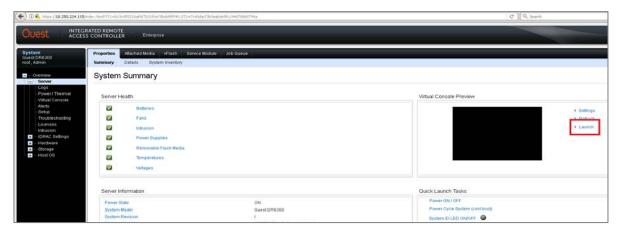
https://support.quest.com/vranger



NOTE: The DR Series system/ vRanger build version and screenshots used in this document might vary slightly, depending on the version of the DR Series system/ vRanger software version you are using.

## Installing and configuring the DR Series system

- 1 Rack and cable the DR Series system, and power it on. In the *Quest DR Series System Administrator Guide*, see the following sections for information about using the iDRAC connection and initializing the appliance.
  - "iDRAC Connection",
  - "Logging in and Initializing the DR Series system"
  - "Accessing IDRAC6/Idrac7 Using RACADM"
- 2 Log on to iDRAC using the default credentials (username: root and password: calvin) and either:
  - the default address 192.168.0.120,
  - or the IP address that is assigned to the iDRAC interface
- 3 Launch the virtual console.



4 When the virtual console opens, log on to the system (with the username: **administrator** and password: **St0r@ge!** where the "0" in the password is the numeral zero).

```
Ocarina release 1 (EAR-1.00.00) Build: 32850
Kernel 2.6.18-164.cl5 on an x86_64
localhost login: administrator
Password: StOr@ge!
```

5 Set the user-defined networking preferences.

```
Would you like to use DHCP (yes/no)?

Please enter an IP address:

Please enter a subnet mask:

Please enter a default gateway address:

Please enter a DNS Suffix (example: abc.com):

Please enter primary DNS server IP address:

Would you like to define a secondary DNS server (yes/no)?

Please enter secondary DNS server IP address:
```

6 View the summary of preferences and confirm that it is correct.

```
Set Static IP Address

IP Address : 10.10.86.108

Network Mask : 255.255.255.128

Default Gateway : 10.10.86.126

DNS Suffix : idmdemo.local

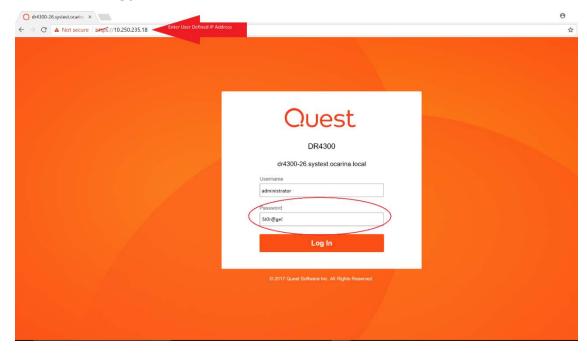
Primary DNS Server : 10.10.86.101

Secondary DNS Server : 143.166.216.237

Host Name : DR4000-5

Are the above settings correct (yes/no) ? _
```

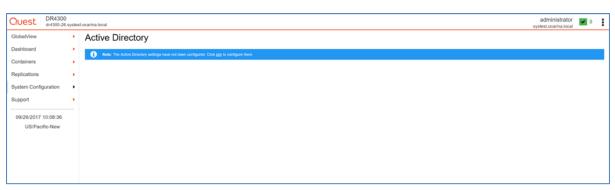
7 Log on to the DR Series system administrator console, using the IP address with username **administrator** and password **St0r@ge!** (The "0" in the password is the numeral zero.).



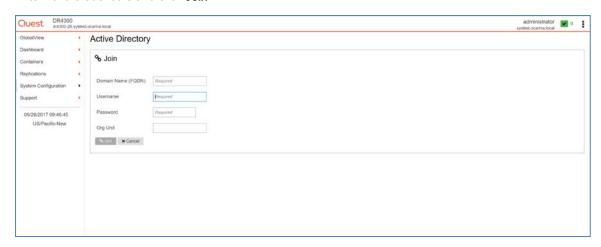
- 8 Join the DR Series system to Active Directory.
  - NOTE: if you do not want to add the DR Series system to Active Directory, see the *DR Series System Owner's Manual* for guest logon instructions.
    - a In the left navigation area of the DR Series system GUI, click **System Configuration** and then select **Active Directory**.



b Click Join.



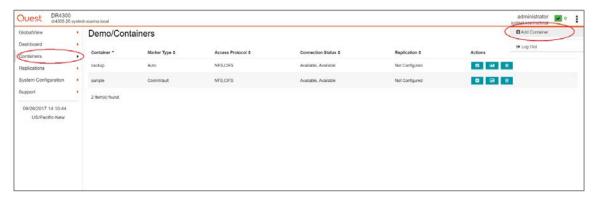
c Enter valid credentials and click Join.



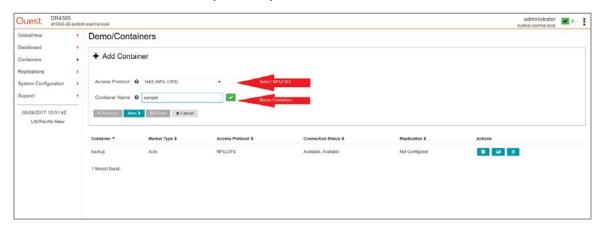
# Configuring a CIFS/NFS container for backup

Follow these steps to configure CIFS and/or NFS containers for backup.

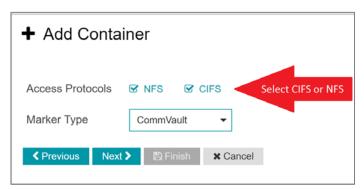
1 In the DR Series system GUI, click **Containers** in the left navigation area, and on the **Action Menu** in the top right of the page, click **Add Container**.



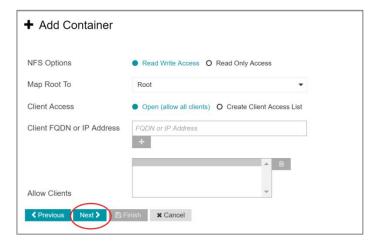
2 Enter a Container Name, select NAS (NFS/CIFS) for Access Protocol, and click Next.



3 Select the CIFS or NFS check box as needed, and click **Next**. (vRanger supports both the CIFS and NFS protocols.)



4 For NFS, specify the client access credentials and click Next.



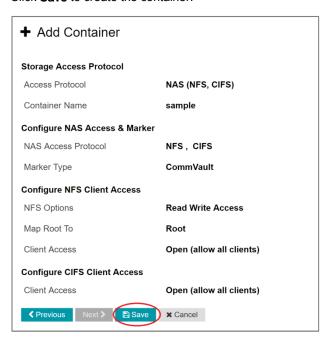
5 For CIFS, specify the client access credentials and click Next.



**NOTE:** For improved security, Quest recommends adding IP addresses for the following (Not all environments will have all components):

- Backup console (vRanger Server)
  - ESXi hosts (as vRanger backups up these VMs)
  - Backup proxies (for vSphere environments)

6 Click **Save** to create the container.



7 Confirm that the container has been added.



## Configuring the NFS share for backup

For NFS backup using vRanger, a target folder must be created in the NFS share directory, which is a subdirectory of the NFS Export directory. This location is where save points are written.

NOTE: This configuration is not required for adding a CIFS share.

Follow these steps to configure an NFS share for backup in vRanger.

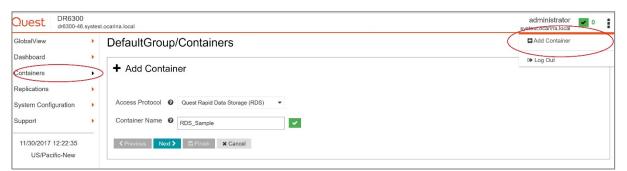
- 1 Mount the NFS share onto any of the NFS clients available in the environment.
- 2 Create a directory using 'mkdir' inside the mounted directory as shown below.

```
[root@harika-rh7-v1 ~]#
[root@harika-rh7-v1 ~]# mkdir /mnt/mntpt
[root@harika-rh7-v1 ~]#
[root@harika-rh7-v1 ~]#
[root@harika-rh7-v1 ~]#
[root@harika-rh7-v1 ~]#
[root@harika-rh7-v1 ~]# mount -t nfs 10.250.243.67:/containers/Sample /mnt/mntpt
[root@harika-rh7-v1 ~]#
[root@harika-rh7-v1 ~]#
[root@harika-rh7-v1 ~]#
[root@harika-rh7-v1 ~]# mkdir /mnt/mntpt/bt
[root@harika-rh7-v1 ~]#
[ro
```

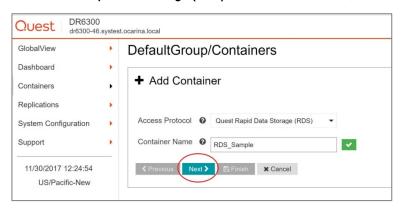
## Configuring an RDA container for backup

#### Creating an RDS container

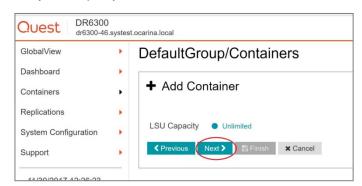
1 In the DR Series system GUI, click **Containers** in the left navigation area, and, on the **Action Menu** in the top right of the page, click **Add Container**.



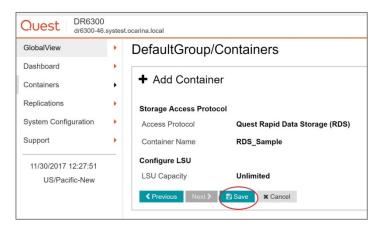
2 Select Quest Rapid Data Storage (RDS) as the Access Protocol, enter a container name, and click Next.



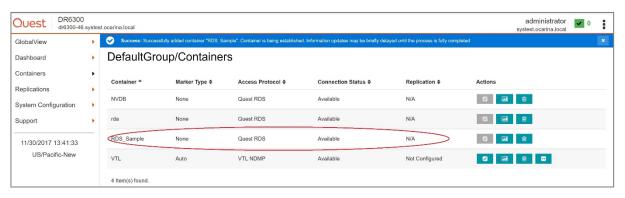
3 Verify LSU capacity is set to **Unlimited**, which is the default, and click **Next**.



4 Click Save to create the RDS container.



5 Confirm that the container was added in the list of containers.

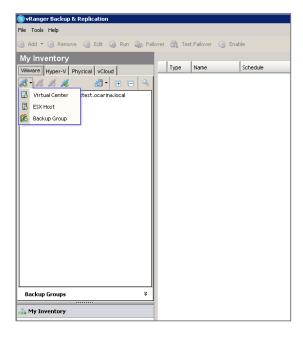


## Configuring vRanger

## Adding a vCenter or ESX host to vRanger

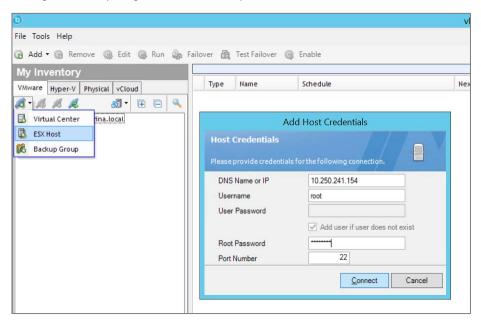
Follow these steps to add a vCenter or ESX host to vRanger.

- 1 In the vRanger Backup and Replication Console, go to My Inventory.
- 2 On the VMware tab, click the **Add** icon and add either a vCenter or ESX host.

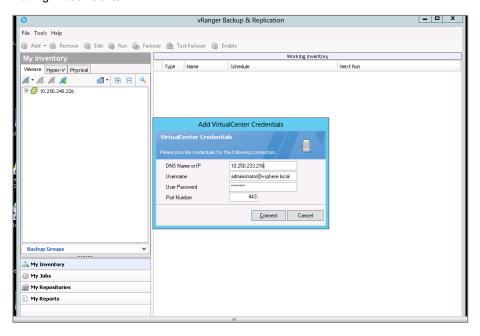


3 Provide the IP/Hostname and credentials, and then click Connect.

Adding ESX host (Using the root username):



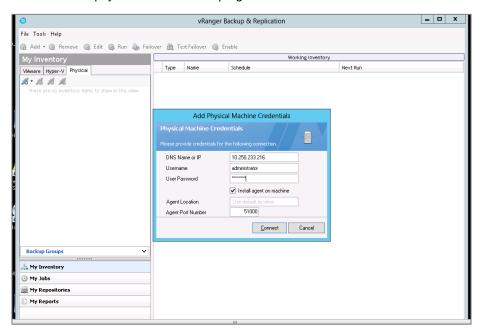
#### Adding Virtual Center:



### Adding a physical client to vRanger

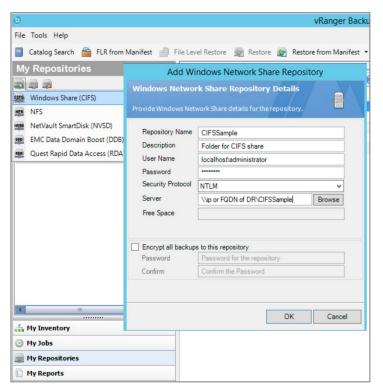
- 1 Navigate to My Inventory and, on the Physical tab, select the Add button and click Physical Machine.
- 2 Enter the DNS name or IP address, username, and password.

Make sure that the **Install agent on machine** checkbox is selected. By default, the physical client is installed on the physical machine at 'c:\programs Files\Quest Software\'.

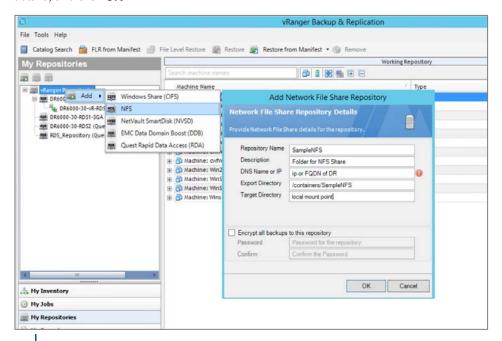


#### Adding a CIFS/NFS repository to vRanger

To add a CIFS share, navigate to My Repositories, click the Add button, select Windows Share (CIFS), enter the required details, and click OK. (While creating a repository (CIFS/NFS), for better savings, do not enable encryption.)



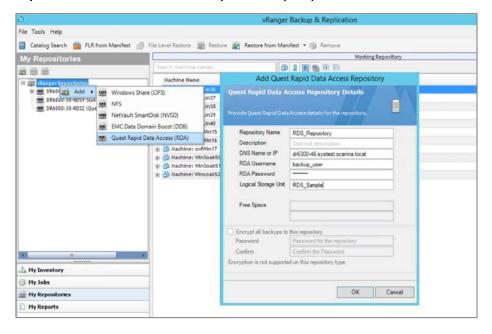
2 To add an NFS share, navigate to My Repositories, click the Add button, select NFS, enter the required details, and click OK.



NOTE: Export Directory is the folder path to the NFS mount--It should not include the IP/hostname of DR series system. Target Directory refers to the target directory name that was created under the share directory [Mentioned previously in chapter 2].

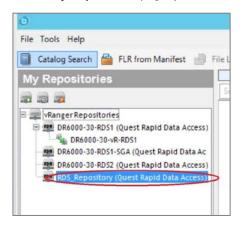
#### Adding a Quest RDA device to vRanger

In the vRanger Backup & Replication console, navigate to the My Repositories page, right-click vRanger Repositories and click Add > Quest Rapid Access (RDA).



2 Enter the hostname or IP address and RDA username and password, enter the container name for the Logical Storage Unit, and click **OK**. (The default username is **backup\_user** and the default password is **St0r@ge!** (with the number zero).)

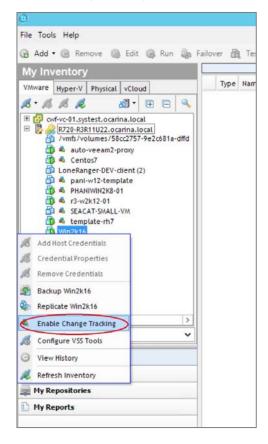
On the My Repositories page, you should see the newly added RDA device.



#### **Enabling change block tracking**

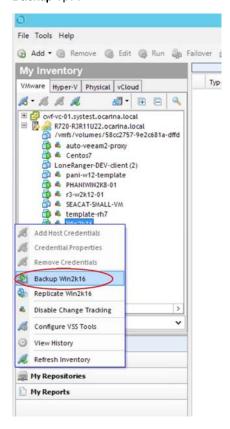
Change block tracking is a VMware technology that allows for tracking of changed blocks on virtual disks. This feature enables quicker, more efficient backups of virtual machines.

Navigate to My Inventory, and on the VMware tab, right-click the VM, and select Enable change tracking.

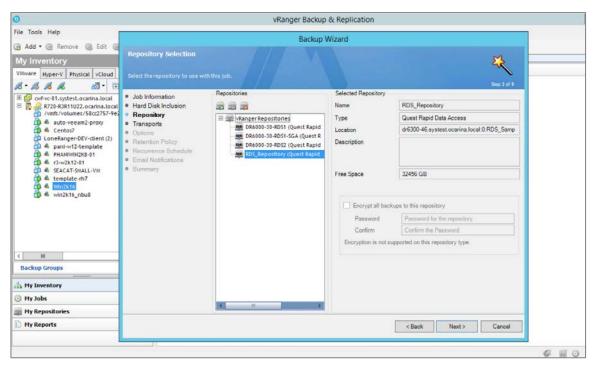


## Configuring backup of a machine

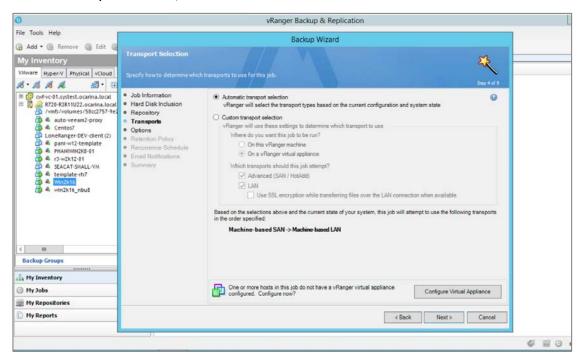
1 Navigate to **My Inventory**, right-click the VM or physical machine you want to back up, and click the **Backup** option.



2 In the backup wizard, select the disks to backup, select the repository, and click Next.

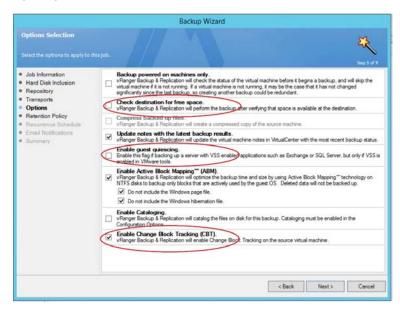


3 Select the appropriate Transport type according to your setup, and click Next. (If you are unsure, click Automatic Transport Selection.)



4 In the Backup Options screen, select the following options according to the type of machine.

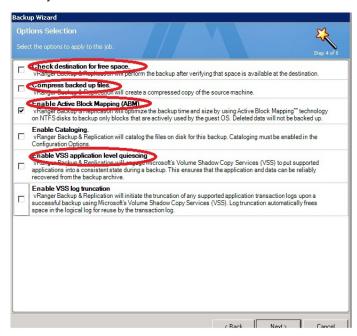
#### For VMs:



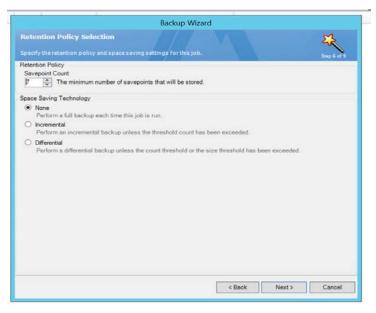
- a Configure the settings as follows:
  - □ Disable 'Check destination for free space' as the DR series system supports deduplication and so overall space occupied is less.
  - Enable ABM (Active Block Mapping) for better overall results from both vRanger and the DR Series system.
  - □ Enable 'Guest quiescing' in case of database backups, for example: Exchange Server.

□ Disable 'compress backed up files' for better savings.

#### For Physical Machines:



- b Configure the settings as follows:
  - Disable 'Check destination for free space' as the DR series system supports deduplication and so overall space occupied is less.
  - Enable ABM (Active Block Mapping) for better overall results from both vRanger and the DR Series system.
  - Enable 'VSS application level quiescing'.
  - □ Disable 'compress backed up files' for better savings.
- 5 Apply the required retention policy, and select the backup type.

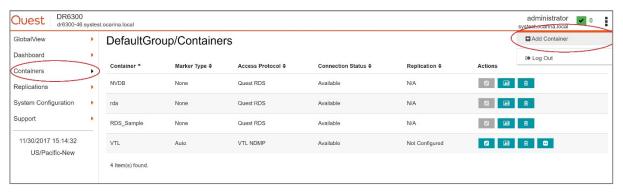


6 Schedule the backup and then enter mail server details for sending mail.

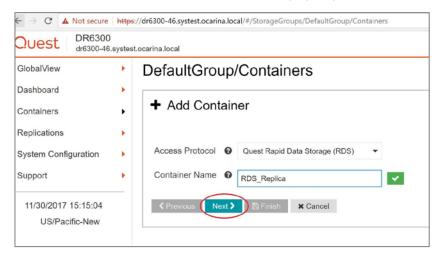
### Configuring RDS repository replication

RDA repository replication allows for data to be copied from one DR appliance, optimizing the use of the network between the two devices. Only unique data is sent to the target appliance in this replication. You first need to create a replication target container and then configure vRanger for replication.

1 On the replication target DR Series system, click **Containers** in the left navigation area, and, on the **Action**Menu at the top right of the page, click **Add Container**.

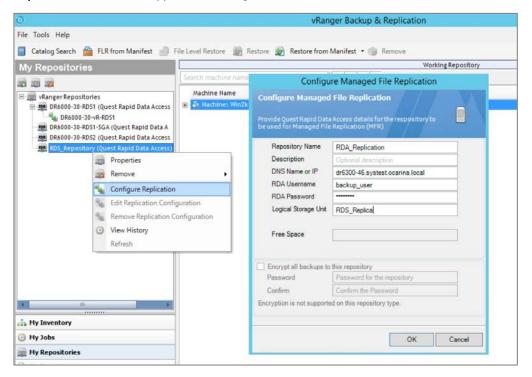


2 Select the Protocol type as Quest Rapid Data Storage (RDS), enter a Container Name and click Next.

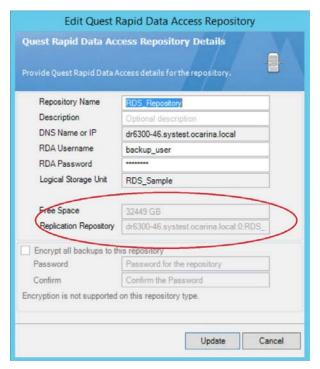


3 Complete the container creation steps as described previously in this document.

4 In the vRanger console, navigate to **My Repositories**, right-click the source RDA device, click **Configure Replication**, enter the DR appliance and target container details, and click **OK**.

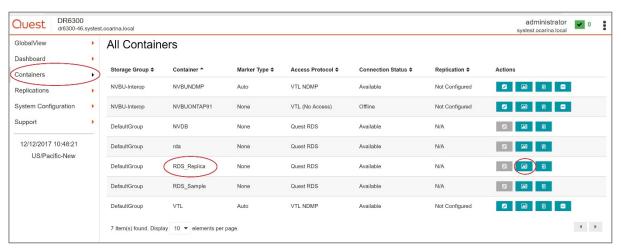


5 Confirm replication is configured by right-clicking the RDA repository and clicking Properties.

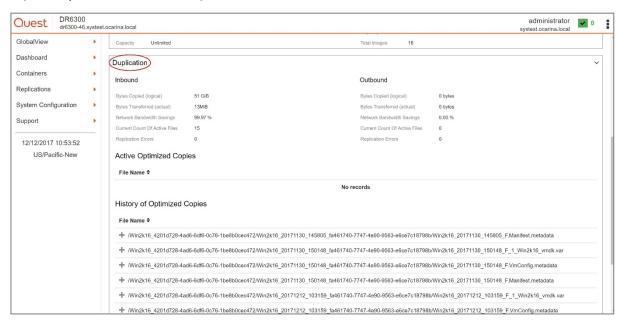


#### Viewing a history of optimized copies

1 In the DR Series system GUI, to view a history of optimized VM copies, click **Containers** in the left navigation area, and, for a selected container, click the **Details** button.



2 Expand **Duplication** to check the Duplication statistics.

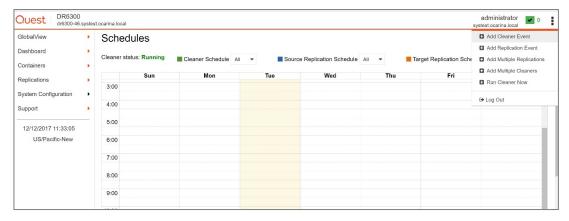


## Setting up the DR Series system cleaner

Performing scheduled disk space reclamation operations are recommended as a method for recovering disk space from system containers in which files were deleted as a result of deduplication.

The system cleaner runs during idle time. If your workflow does not have a sufficient amount of idle time on a daily basis, then you should consider scheduling the cleaner to force it to run during a scheduled time. If necessary, you can perform the procedure shown in the following example screenshot to force the cleaner to run. After all of the backup jobs are set up, the DR Series system cleaner can be scheduled. The DR Series system cleaner should run at least 40 hours per week when backups are not taking place, and generally after a backup job has completed. Refer to the *DR Series Cleaner Best Practices* white paper for guidance on setting up the cleaner.

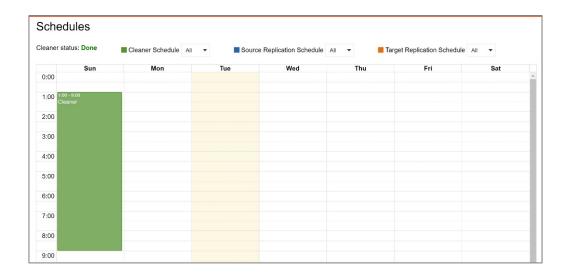
- 1 In the DR Series system GUI, click **System Configuration > Schedules**.
- 2 On the Action menu, click **Add Cleaner Event**.



3 Define the schedule and click Save.



The new cleaner event is displayed on the Schedules page.



# Monitoring deduplication, compression and performance

After backup jobs have run, the DR Series system tracks capacity, storage savings, and throughput in the DR Series system dashboard. This information is valuable in understanding the benefits of the DR Series system.

**NOTE:** Deduplication ratios increase over time. It is not uncommon to see a 2-4x reduction (25-50% total savings) on the initial backup. As additional full backup jobs are completed, the ratios will increase. Backup jobs with a 12-week retention will average a 15x ratio, in most cases.

